

# Quick Tips Datacap Portal

#### **Point of Success Software**

Log in to the Datacap Portal by going to portal.dcap.com

If you don't have credentials, contact Lindsayc@pointofsolutions.net

The main dashboard includes credit card and gift card transactions.





The menu includes:

- Dashboard main dashboard that shows credit card and gift card sales.
- Transactions review credit card and gift card transactions, review batches, access the virtual terminal
- Gift run reports for gift cards, view liability reports, and order customer gift cards.
- Settings update account settings.

### Credit Card Transactions

To search for a transaction, go to Transaction Details and select the filter button. Enter any desired filters and select "Apply Filters."

Mid	Acc	Account			Invoice		
Select Merchant							
Amount	Tra	nCode		Ва	tch		
	Se	elect TranCode					
Brand	Ref	erence Numb	er	Status			
Select Brand							
+	actions						
how Only Captured Trans	tion request and transactio	m response. Click	the "Show" but	ton to see both item	s. Trancode	Status	Br
how Only Captured Trans	tion request and transactio	n response. Click MID Type ¢ Restaurant	the "Show" but	ton to see both item Ref. No. €	s. Trancode ¢ PreAuthCaptureBvR	Status ¢	Br
how Only Captured Trans	tion request and transactio	n response. Click	the "Show" but	Ref. No.	s. Trancode ¢ PreAuthCaptureByR	Status ¢ Approved	Br

## **Gift Card Transactions**

To search for a gift card transaction, go to Gift Transactions and enter in the desired filters in the "Advanced Live Filters" section.

Summary :	■ 02/20/2025 -	02/26/2025 👻	Advanced Live Filte	ers	
DATE	COUNT	SUBTOTAL	Account	Invoice	
02/20/2025	11	-20.37	Amount	Trancode	
02/21/2025	8	-10.50		Select	
02/22/2025	7	-55.55	Show Declines and	d Voids Show Pror	notional
02/23/2025	9	104.91			
02/24/2025	11	-80.06			
02/25/2025	5	-23.37			
Total:	51	-84.94			
Showing 1 to 6 of 6 entries	(00/00/0005	00/00/0005			
ransaction Details for Date Rang	e (02/20/2025 -	02/26/2025)		AMOUNT IN	DETAI
25/2025 3:03:2 Sale	Approved	7537930	00188687 681097	-5.19	DETAI
/25/2025 11:17: Sale	Approved	7537930	00020037 681058	-1.37	
/25/2025 9:04:5 Sale	Approved	7537930	00057822 681029	-1.37	

#### **Batches**

To view batches, go to Batches and select the MID. Select the date and choose Submit.

Cre	edit Batch	MID Restaurant - AH Date Range	ort Page         rant - AH*****1GA         rge         2/22/2025 - 02/24/2025         Submit				
	MERCHANT ID	BATCH MESSAGE	START TIME	END TIME	SUM	COUNT	•
	AH****1GA	11	02/22/25 07:17:15 am	02/22/25 05:04:15 pi	m \$1,324.80	96	-
_		12	1	022020 00.03.00 p	n 91,030.00	30	

#### Virtual Terminal

The Virtual Terminal offers a way to run a transaction through the Datacap portal.

Please note that any transactions completed through the virtual terminal will not show up in the point of sale.

#### **Virtual Terminal**

Resta	t a merchant id for processing aurant: AH*****1GA	g ~					
Cre	dit						
One Run	Time Payment a single transaction						
	Entry Mode Manual		Transaction Type Sale				
\$	Amount 0.00		Invoice Number Invoice123				
	Card Number		Expiration Date				
U	<b>CVV</b>	Zip ///////		User Trace			
	Process Transaction						

#### **Gift Reporting**

To run reports for gift cards, go to Gift > Reports > and choose the desired report.

To see a liability report that shows gift card numbers and current balances, run the "Single Location Stored Value Effective Liability Report."

Select the Order Custom Gift Cards button to start the order process of ordering new gift cards.

